

Press release

Sundsvall, June 12, 2026

SCA updates MTN programme and publishes prospectus

Svenska Cellulosa Aktiebolaget SCA (publ) on May 8, 2018 established a Medium Term Note program (MTN) with a loan framework amounting to SEK 8 billion. In connection with the annual update in 2026, SCA's Board of Directors has resolved to increase the borrowing limit from SEK 8 billion to SEK 12 billion to ensure flexibility and diversification in the financing.

Up to and including June 11, 2026, SCA has issued SEK 9.95 billion under the MTN program, of which SEK 6,5 billion is outstanding.

The updated the base prospectus has on June 11, 2025, been approved by the Swedish Financial Supervisory Authority. The updated base prospectus will be available via the web sites of the Swedish Financial Supervisory Authority (www.fi.se) and SCA (www.sca.com). Hard copies may be obtained at SCAs head office in Sundsvall.

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The core of SCA's business is the forest, Europe's largest private forest holding. Around this unique resource, we have built a well-developed value chain based on renewable raw material from our own and others' forests.

We offer packaging paper, pulp, wood products, renewable energy, services for forest owners and efficient transport solutions.

In 2025 the forest products company SCA had approximately 3,500 employees and net sales amounted to SEK 20 bn. www.sca.com
SCA was founded in 1929 and has its headquarters in Sundsvall, Sweden. More information at www.sca.com.

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