

Press release

Stockholm, June 2, 2015



SCA issues SEK 1.5bn in the bond market

SCA has today, under its Euro Medium Term Note (EMTN) program, issued SEK 1.5bn with a four-year tenor. The transaction consists of two tranches: a SEK 900m fixed rate tranche with a yield to maturity of 0.7925% and a SEK 600m floatingrate tranche priced at three-month STIBOR +0.50% .

The bonds will be listed on the Luxembourg Stock Exchange. The purpose of the transactions is to refinance maturing loans.

Svenska Handelsbanken and Swedbank acted as joint leads and bookrunners.

NB: This information is such that SCA must disclose in accordance with the Securities Markets Act and/or the Financial Instruments Trading Act. Submitted for publication on June 2, 2015, at 15:40 CET.

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SCA is a leading global hygiene and forest products company. The Group develops and produces sustainable personal care, tissue and forest products. Sales are conducted in about 100 countries under many strong brands, including the leading global brands TENA and Tork, and regional brands, such as Libero, Libresse, Lotus, Nosotras, Saba, Tempo and Vinda. As Europe's largest private forest owner, SCA places considerable emphasis on sustainable forest management. The Group has about 44,000 employees. Sales in 2014 amounted to approximately SEK 104bn (EUR 11.4bn). SCA was founded in 1929, has its headquarters in Stockholm, Sweden, and is listed on NASDAQ OMX Stockholm. More information at www.sca.com.