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SCA issues EUR 600 million Eurobond

SCA today issued a EUR 600 million 5.25-year Eurobond under its EMTN (Euro Medium Term Note) programme. The bond carries a coupon of 3,625% p.a., equivalent to Euro Mid-swaps +78 bps.

The bond offering was well oversubscribed. The bond was finally placed with some 150 international investors.

The bonds will be listed on the Luxembourg Stock Exchange. The proceeds of the offering will be used for general corporate purposes.

BNP Paribas, Deutsche Bank, ING and UniCredit acted as joint bookrunners for the transaction.

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